shareGRO™ Practice

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The shareGRO™ Practice

shareGRO™ provides a diversified equity and bond portfolio designed to achieve customizable and improved risk-adjusted returns.

Diversified Portfolio

Our globally-diversified portfolio management is built with an adjustable risk tolerance in mind. Our algorithmic process, automating classical fundamental analysis, relieves you the time-consuming work of finding stocks and bonds, for any risk tolerance, at a low cost in fees.

Income Replacement

Through what we call Progressive Income Replacement, cash periodically flows from your investment account back into your checking account with the goal of replacing your income from cash flows. This enables you to see, and exert control on what your growing wealth is doing for you.

Complete Solution

We offer 24-hour online access, plus with an experienced advisor when needed, at competitive management fees. We also give back up to 50% of your fees, that can apply to a range of financial education products to equip you to make the best financial decisions for you needs.

shareGRO™ Also Believes In…

In addition to our primary goal of helping you grow your financial assets, we also believe in empowering our network of investors to help each other address challenges and opportunities in life through sharing and giving.

Sharing

Investors share a small fraction (0.1%) of their assets with other investors. This, with investment returns, helps smaller accounts recover from addressing a need or opportunity.

Giving

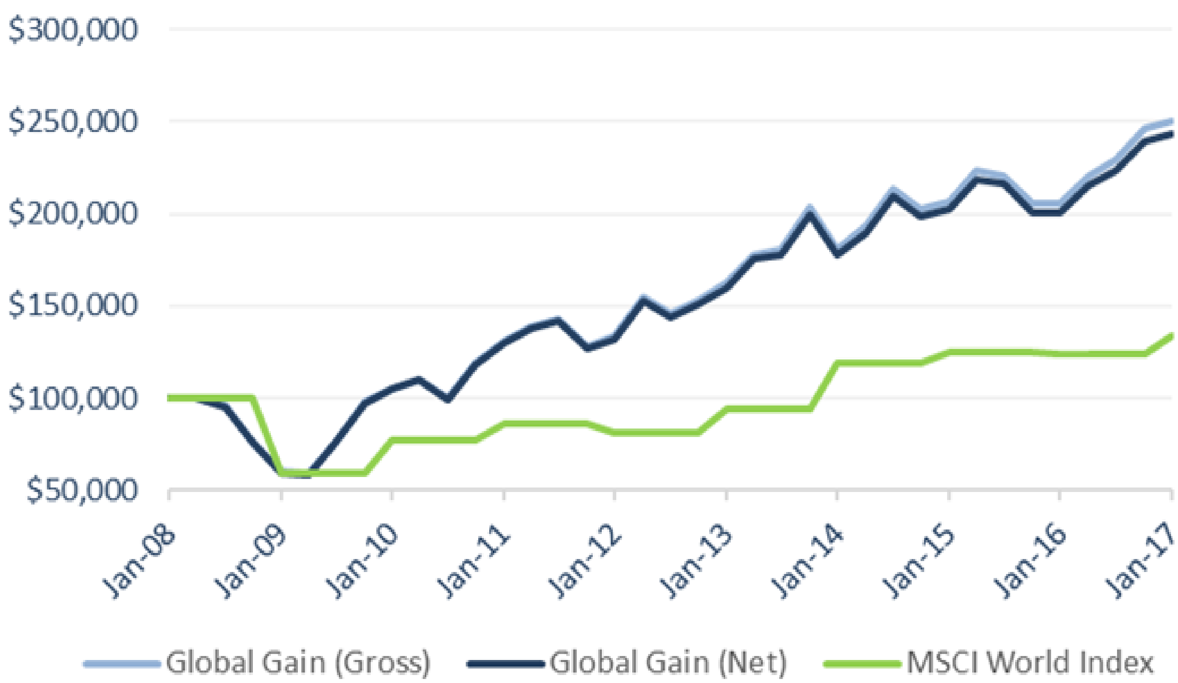
We distribute another 0.1% of your account balance to a charity you choose, from a number of prequalified options. You may submit an additional charity for approval if desired.

The Global Gain Strategy

We seek to deliver superior returns at modest risk and low cost in managed accounts through a proprietary quantitative process. This fundamental analysis process diversifies globally and widely across economic sectors and geographic regions, seeking to combine long term returns with modest volatility and risk.

Global Gain Historical Performance (Since Inception)

Jan 2008 - Dec 2016



	Global Gain (Gross)	Global Gain (Net)	MSCI World Index
2008	-40.16%	-40.72%	-40.33%
2009	75.87%	74.36%	30.79%
2010	24.72%	23.62%	12.34%
2011	1.90%	0.99%	-5.02%
2012	21.49%	20.41%	16.54%
2013	11.19%	10.20%	27.36%
2014	14.53%	13.51%	5.50%
2015	-0.67%	-1.56%	-0.32%
2016	28.50%	28.20%	15.80%

The Global Gain Strategy

Global Gain Quarterly Returns

Jan 2013 - December 2016

	Global Gain (Gross)	Global Gain (Net)
Jan-16	7.28%	7.21%
Apr-16	4.07%	4.00%
Jul-16	7.19%	7.12%
Oct-16	1.06%	0.99%
Jan-15	7.99%	7.92%
Apr-15	-1.14%	-1.22%
Jul-15	-6.95%	-7.03%
Oct-15	-0.02%	-0.10%
Jan-14	7.18%	7.11%
Apr-14	10.06%	9.99%
Jul-14	-5.04%	-5.12%
Oct-14	2.25%	2.18%
Jan-13	9.56%	9.49%
Apr-13	1.24%	1.17%
Jul-13	12.84%	12.77%
Oct-13	-11.16%	-11.24%

Risk vs. Return Table

Annualized Summary Statistics: Jan 2008 - Dec 2016

	Return	Standard Dev	Sharpe Ratio	Beta	Alpha
Global Gain (Gross)	12.13%	28.59%	0.4020	1.09	7.39%
Global Gain (Net)	11.12%	28.36%	0.3696	1.08	6.41%
MSCI World Index	3.68%	19.71%	0.1273	0.93	0.00%

About the Founder

Dr. Adrian B. Early
Founder, CEO & CIO of shareGRO, a division of Stockroller, Inc.

Dr. Adrian Early has continually sought to bring about world – changing innovation. Following a passion to understand how things work and make them better, Adrian has earned multiple degrees and certificates in engineering, finance, and management, including a Ph.D. from the University of Arizona and an MBA from the University of Washington. He is an Investment Advisor Representative in Texas and a Certified Financial Planning® Professional. Dr. Early's innovative drive has led to many patents in semiconductor integrated circuit design. Now, after successfully investing for years, Dr. Early has created a disciplined security selection process based on fundamental analysis seeking improved risk-adjusted returns.

Disclosures

shareGRO™, a division of StockRoller Inc. is a registered investment advisor (RIA). Information presented herein is for educational purposes only and does not intend to make an offer or solicitation for the sale or purchase of any specific securities, investments, or investment strategies. Investments involve risk and unless otherwise stated, are not guaranteed.

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Any performance shown for the relevant time periods is based upon composite results of a Global Gain's stated portfolio. Portfolio performance is the result of the application of the Global Gains's investment process. It does not reflect any investor's actual experience with owning, trading or managing an actual investment account.

Performance does not reflect the deduction of other fees or expenses, including but not limited to brokerage fees, custodial fees and fees and expenses charged by mutual funds and other investment companies. Performance results shown include the reinvestment of dividends and interest on cash balances where applicable. The data used to calculate the portfolio performance was obtained from sources deemed reliable and then organized and presented by shareGRO™.

The performance calculations have not been audited by any third party. Actual performance of client portfolios may differ materially due to the timing related to additional client deposits or withdrawals and the actual deployment and investment of a client portfolio, the reinvestment of dividends, the length of time various positions are held, the client's objectives and restrictions, and fees and expenses incurred by any specific individualportfolio.

PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS.

Account Requirements

NEW ACCOUNTS

Required to Complete Application
Social Security Number
Driver License Number
Employment Status and Financial Information
Example: Your Annual Income, Net Worth, and Financial Goals

Account Types

Brokerage (Individual and Joint)
Traditional IRAs, Roth IRAs, Rollover IRAs
Inherited IRAs

Pricing and Services

Monthly Fees are $15 per month
Annual Management Fees are 0.9% of Assets Under Management (AUM)
Sharing Amounts are 0.1% of AUM Annually

Accounts Details
Minimum Amount to Open an Account is $10,000
Funding Options are Check by Mail or Wire Funds

For New Account Applications or More Information Visit Us At
www.shareGRO.com